

ACCOUNT INFORMATION

CONFIDENTIAL

<b>INSURANCE INFORMATION</b>		<b>RELATIONSHIP TO POLICY HOLDER</b>	
CLIENT'S NAME		<input type="checkbox"/> SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> CHILD	
NAME <small>policy holder</small>			
ADDRESS <small>policy holder</small>			
BIRTH DATE <small>policy holder</small>	EMPLOYER <small>policy holder</small>		
INSURANCE COMPANY <small>name</small>			
billing address			
PHONE NUMBER <small>Insurance company</small>			
ID NUMBER		GROUP NUMBER	

**INSURANCE RELEASE:**

I understand that Stefanie Rose, MA, LMFT, may be required to furnish information about me to the insurance company indicated above in order to receive payment for services provided and I authorize her to do so.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**Please complete this section. Your account must be guaranteed with a credit card.**

**PRE-AUTHORIZED HEALTH CARE FORM FOR CREDIT CARDS**

I hereby authorize Stefanie Rose, MA, LMFT, to keep my signature on file and to charge my account for the balances of customary charges for services provided to me and/or my family. I understand that this authorization will remain in force until Stefanie Rose, MA, LMFT, has received written notification from me of its termination, in such time and in such manner as to afford Stefanie Rose, MA, LMFT, a reasonable opportunity to act on it.

CARDHOLDER'S NAME  
as it appears on the card

ADDRESS  
where statement is mailed

<input type="checkbox"/> VISA	CREDIT CARD	EXP.	CW
<input type="checkbox"/> MASTERCARD	NUMBER	DATE	CODE

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**GUARANTEE OF ACCOUNT:**

I understand and agree that, regardless of my insurance status, I am ultimately responsible for the balance of my account for any professional services provided. I certify that the above information is correct to the best of my knowledge and that I will notify you of any changes. Choose one option below.

Initials \_\_\_\_\_ **Bill directly to my credit card.**

Initials \_\_\_\_\_ **Bill me first for the balance. My credit card will be billed if no payment is received within 30 days.**

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_